## Lecture 5: Polarimetry 1

## Outline

- Polarized Light from the Sun
- Fundamentals of Polarized Light
- Descriptions of Polarized Light


## Polarized Light in the Universe

Polarization indicates anisotropy $\Rightarrow$ not all directions are equal
Typical anisotropies introduced by

- geometry (not everything is spherically symmetric)
- temperature gradients
- magnetic fields
- electrical fields


## Solar Magnetic Field Maps from Longitudinal Zeeman Effect



## Second Solar Spectrum from Scattering Polarization



## Fundamentals of Polarized Light

## Electromagnetic Waves in Matter

- Maxwell's equations $\Rightarrow$ electromagnetic waves
- optics: interaction of electromagnetic waves with matter as described by material equations
- polarization of electromagnetic waves are integral part of optics


## Maxwell's Equations in Matter

$$
\begin{array}{r}
\nabla \cdot \vec{D}=4 \pi \rho \\
\nabla \times \vec{H}-\frac{1}{c} \frac{\partial \vec{D}}{\partial t}=\frac{4 \pi}{c} \vec{j} \\
\nabla \times \vec{E}+\frac{1}{c} \frac{\partial \vec{B}}{\partial t}=0 \\
\nabla \cdot \vec{B}=0
\end{array}
$$

## Symbols

$\vec{D}$ electric displacement
$\rho$ electric charge density magnetic field
c speed of light in vacuum electric current density
$\vec{E}$ electric field
$\vec{B}$ magnetic induction
$t$ time

## Linear Material Equations

$$
\begin{aligned}
\vec{D} & =\epsilon \vec{E} \\
\vec{B} & =\mu \vec{H} \\
\vec{j} & =\sigma \vec{E}
\end{aligned}
$$

## Symbols

$\epsilon$ dielectric constant
$\mu$ magnetic permeability
$\sigma$ electrical conductivity

## Isotropic Media

- isotropic media: $\epsilon$ and $\mu$ are scalars
- for most materials: $\mu=1$


## Wave Equation in Matter

- static, homogeneous medium with no net charges: $\rho=0$
- combine Maxwell, material equations $\Rightarrow$ differential equations for damped (vector) wave

$$
\begin{aligned}
& \nabla^{2} \vec{E}-\frac{\mu \epsilon}{c^{2}} \frac{\partial^{2} \vec{E}}{\partial t^{2}}-\frac{4 \pi \mu \sigma}{c^{2}} \frac{\partial \vec{E}}{\partial t}=0 \\
& \nabla^{2} \vec{H}-\frac{\mu \epsilon}{c^{2}} \frac{\partial^{2} \vec{H}}{\partial t^{2}}-\frac{4 \pi \mu \sigma}{c^{2}} \frac{\partial \vec{H}}{\partial t}=0
\end{aligned}
$$

- damping controlled by conductivity $\sigma$
- $\vec{E}$ and $\vec{H}$ are equivalent $\Rightarrow$ sufficient to consider $\vec{E}$
- interaction with matter almost always through $\vec{E}$
- but: at interfaces, boundary conditions for $\vec{H}$ are crucial


## Plane-Wave Solutions

- Plane Vector Wave ansatz

$$
\vec{E}=\vec{E}_{0} e^{i(\vec{k} \cdot \vec{x}-\omega t)}
$$

$\vec{k}$ spatially and temporally constant wave vector
$\vec{k}$ normal to surfaces of constant phase
$|\vec{k}|$ wave number
$\vec{x}$ spatial location
$\omega$ angular frequency ( $2 \pi \times$ frequency)
$t$ time
$\vec{E}_{0}$ (generally complex) vector independent of time and space

- could also use $\vec{E}=\vec{E}_{0} e^{-i(\vec{k} \cdot \vec{x}-\omega t)}$
- damping if $\vec{k}$ is complex
- real electric field vector given by real part of $\vec{E}$


## Complex Index of Refraction

- temporal derivatives $\Rightarrow$ Helmholtz equation

$$
\nabla^{2} \vec{E}+\frac{\omega^{2} \mu}{c^{2}}\left(\epsilon+i \frac{4 \pi \sigma}{\omega}\right) \vec{E}=0
$$

- dispersion relation between $\vec{k}$ and $\omega$

$$
\vec{k} \cdot \vec{k}=\frac{\omega^{2} \mu}{c^{2}}\left(\epsilon+i \frac{4 \pi \sigma}{\omega}\right)
$$

- complex index of refraction

$$
\tilde{n}^{2}=\mu\left(\epsilon+i \frac{4 \pi \sigma}{\omega}\right), \vec{k} \cdot \vec{k}=\frac{\omega^{2}}{c^{2}} \tilde{n}^{2}
$$

- split into real ( $n$ : index of refraction) and imaginary parts ( $k$ : extinction coefficient)

$$
\tilde{n}=n+i k
$$

## Transverse Waves



- plane-wave solution must also fulfill Maxwell's equations

$$
\vec{E}_{0} \cdot \vec{k}=0, \quad \vec{H}_{0} \cdot \vec{k}=0, \quad \vec{H}_{0}=\frac{\tilde{n}}{\mu} \frac{\vec{k}}{|\vec{k}|} \times \vec{E}_{0}
$$

- isotropic media: electric, magnetic field vectors normal to wave vector $\Rightarrow$ transverse waves
- $\vec{E}_{0}, \vec{H}_{0}$, and $\vec{k}$ orthogonal to each other, right-handed vector-triple
- conductive medium $\Rightarrow$ complex $\tilde{n}, \vec{E}_{0}$ and $\vec{H}_{0}$ out of phase
- $\vec{E}_{0}$ and $\vec{H}_{0}$ have constant relationship $\Rightarrow$ consider only $\vec{E}$


## Energy Propagation in Isotropic Media

- Poynting vector

$$
\vec{S}=\frac{c}{4 \pi}(\vec{E} \times \vec{H})
$$

- $|\vec{S}|$ : energy through unit area perpendicular to $\vec{S}$ per unit time
- direction of $\vec{S}$ is direction of energy flow
- time-averaged Poynting vector given by

$$
\langle\vec{S}\rangle=\frac{c}{8 \pi} \operatorname{Re}\left(\vec{E}_{0} \times \vec{H}_{0}^{*}\right)
$$

Re real part of complex expression

* complex conjugate

〈.) time average

- energy flow parallel to wave vector (in isotropic media)

$$
\langle\vec{s}\rangle=\frac{c}{8 \pi} \frac{|\tilde{n}|}{\mu}\left|E_{0}\right|^{2} \frac{\vec{k}}{|\vec{k}|}
$$

## Polarization

- Plane Vector Wave ansatz $\vec{E}=\vec{E}_{0} e^{i(\vec{k} \cdot \vec{x}-\omega t)}$
- spatially, temporally constant vector $\vec{E}_{0}$ lays in plane perpendicular to propagation direction $\vec{k}$
- represent $\vec{E}_{0}$ in 2-D basis, unit vectors $\vec{e}_{1}$ and $\vec{e}_{2}$, both perpendicular to $\vec{k}$

$$
\vec{E}_{0}=E_{1} \vec{e}_{1}+E_{2} \vec{e}_{2}
$$

$E_{1}, E_{2}$ : arbitrary complex scalars

- damped plane-wave solution with given $\omega, \vec{k}$ has 4 degrees of freedom (two complex scalars)
- additional property is called polarization
- many ways to represent these four quantities
- if $E_{1}$ and $E_{2}$ have identical phases, $\vec{E}$ oscillates in fixed plane


## Polarization Ellipse



## Polarization

$$
\begin{array}{r}
\vec{E}(t)=\vec{E}_{0} e^{i(\vec{k} \cdot \vec{x}-\omega t)} \\
\vec{E}_{0}=E_{1} e^{i \delta_{1}} \vec{e}_{x}+E_{2} e^{i \delta_{2}} \vec{e}_{y}
\end{array}
$$

- wave vector in $z$-direction
- $\vec{e}_{x}, \vec{e}_{y}$ : unit vectors in $x, y$
- $E_{1}, E_{2}$ : (real) amplitudes
- $\delta_{1,2}$ : (real) phases


## Polarization Description

- 2 complex scalars not the most useful description
- at given $\vec{x}$, time evolution of $\vec{E}$ described by polarization ellipse
- ellipse described by axes $a, b$, orientation $\psi$

$$
m \bar{m}
$$

$$
m m
$$

## Jones Formalism

## Jones Vectors

$$
\vec{E}_{0}=E_{x} \vec{e}_{x}+E_{y} \vec{e}_{y}
$$

- beam in z-direction
- $\vec{e}_{x}, \vec{e}_{y}$ unit vectors in $x, y$-direction
- complex scalars $E_{x, y}$
- Jones vector

$$
\vec{e}=\binom{E_{X}}{E_{y}}
$$

- phase difference between $E_{x}, E_{y}$ multiple of $\pi$, electric field vector oscillates in a fixed plane $\Rightarrow$ linear polarization
- phase difference $\pm \frac{\pi}{2} \Rightarrow$ circular polarization


## Summing and Measuring Jones Vectors

$$
\begin{gathered}
\vec{E}_{0}=E_{x} \vec{e}_{x}+E_{y} \vec{e}_{y} \\
\vec{e}=\binom{E_{x}}{E_{y}}
\end{gathered}
$$

- Maxwell's equations linear $\Rightarrow$ sum of two solutions again a solution
- Jones vector of sum of two waves = sum of Jones vectors of individual waves if wave vectors $\vec{k}$ the same
- addition of Jones vectors: coherent superposition of waves
- elements of Jones vectors are not observed directly
- observables always depend on products of elements of Jones vectors, i.e. intensity

$$
I=\vec{e} \cdot \vec{e}^{*}=e_{x} e_{x}^{*}+e_{y} e_{y}^{*}
$$

## Jones matrices

- influence of medium on polarization described by $2 \times 2$ complex Jones matrix J

$$
\vec{e}^{\prime}=J \vec{e}=\left(\begin{array}{ll}
J_{11} & J_{12} \\
J_{21} & J_{22}
\end{array}\right) \vec{e}
$$

- assumes that medium not affected by polarization state
- different media 1 to $N$ in order of wave direction $\Rightarrow$ combined influence described by

$$
\mathrm{J}=\mathrm{J}_{N} \mathrm{~J}_{N-1} \cdots \mathrm{~J}_{2} \mathrm{~J}_{1}
$$

- order of matrices in product is crucial
- Jones calculus describes coherent superposition of polarized light


## Linear Polarization

- horizontal: $\binom{1}{0}$
- vertical: $\binom{0}{1}$
- $45^{\circ}: \frac{1}{\sqrt{2}}\binom{1}{1}$


## Notes on Jones Formalism

- Jones formalism operates on amplitudes, not intensities
- coherent superposition important for coherent light (lasers, interference effects)
- Jones formalism describes 100\% polarized light


## Quasi-Monochromatic Light

- monochromatic light: purely theoretical concept
- monochromatic light wave always fully polarized
- real life: light includes range of wavelengths $\Rightarrow$ quasi-monochromatic light
- quasi-monochromatic: superposition of mutually incoherent monochromatic light beams whose wavelengths vary in narrow range $\delta \lambda$ around central wavelength $\lambda_{0}$

$$
\frac{\delta \lambda}{\lambda} \ll 1
$$

- measurement of quasi-monochromatic light: integral over measurement time $t_{m}$
- amplitude, phase (slow) functions of time for given spatial location
- slow: variations occur on time scales much longer than the mean period of the wave



## Polarization of Quasi-Monochromatic Light

- electric field vector for quasi-monochromatic plane wave is sum of electric field vectors of all monochromatic beams

$$
\vec{E}(t)=\vec{E}_{0}(t) e^{i(\vec{k} \cdot \vec{x}-\omega t)}
$$

- can write this way because $\delta \lambda \ll \lambda_{0}$
- measured intensity of quasi-monochromatic beam

$$
\left\langle\vec{E}_{x} \vec{E}_{x}^{*}\right\rangle+\left\langle\vec{E}_{y} \vec{E}_{y}^{*}\right\rangle=\lim _{t_{m} \rightarrow>\infty} \frac{1}{t_{m}} \int_{-t_{m} / 2}^{t_{m} / 2} \vec{E}_{x}(t) \vec{E}_{x}^{*}(t)+\vec{E}_{y}(t) \vec{E}_{y}^{*}(t) d t
$$

$\langle\cdots\rangle$ : averaging over measurement time $t_{m}$

- measured intensity independent of time
- quasi-monochromatic: frequency-dependent material properties (e.g. index of refraction) are constant within $\Delta \lambda$


## Polychromatic Light or White Light

- wavelength range comparable to wavelength $\left(\frac{\delta \lambda}{\lambda} \sim 1\right)$
- incoherent sum of quasi-monochromatic beams that have large variations in wavelength
- cannot write electric field vector in a plane-wave form
- must take into account frequency-dependent material characteristics
- intensity of polychromatic light is given by sum of intensities of constituting quasi-monochromatic beams


## Stokes and Mueller Formalisms

## Stokes Vector

- formalism to describe polarization of quasi-monochromatic light
- directly related to measurable intensities
- Stokes vector fulfills these requirements

$$
\vec{l}=\left(\begin{array}{c}
I \\
Q \\
U \\
V
\end{array}\right)=\left(\begin{array}{c}
E_{x} E_{x}^{*}+E_{y} E_{y}^{*} \\
E_{x} E_{x}^{*}-E_{y} E_{y}^{*} \\
E_{x} E_{y}^{*}+E_{y} E_{x}^{*} \\
i\left(E_{x} E_{y}^{*}-E_{y} E_{x}^{*}\right)
\end{array}\right)=\left(\begin{array}{c}
E_{1}^{2}+E_{2}^{2} \\
E_{1}^{2}-E_{2}^{2} \\
2 E_{1} E_{2} \cos \delta \\
2 E_{1} E_{2} \sin \delta
\end{array}\right)
$$

Jones vector elements $E_{x, y}$, real amplitudes $E_{1,2}$, phase difference $\delta=\delta_{2}-\delta_{1}$
-

$$
I^{2} \geq Q^{2}+U^{2}+V^{2}
$$

## Stokes Vector Interpretation

$$
\vec{I}=\left(\begin{array}{c}
I \\
Q \\
U \\
V
\end{array}\right)=\left(\begin{array}{c}
\text { intensity } \\
\text { linear } 0^{\circ}-\operatorname{linear} 90^{\circ} \\
\text { linear } 45^{\circ}-\operatorname{linear} 135^{\circ} \\
\text { circular left }- \text { right }
\end{array}\right)
$$

- degree of polarization

$$
P=\frac{\sqrt{Q^{2}+U^{2}+V^{2}}}{I}
$$

1 for fully polarized light, 0 for unpolarized light

- summing of Stokes vectors = incoherent adding of quasi-monochromatic light waves

```
Linear Polarization
    - horizontal: \(\left(\begin{array}{c}1 \\ -1 \\ 0 \\ 0\end{array}\right)\)
- vertical: \(\left(\begin{array}{l}1 \\ 1 \\ 0 \\ 0\end{array}\right)\)
- \(45^{\circ}:\left(\begin{array}{l}1 \\ 0 \\ 1 \\ 0\end{array}\right)\)
```


## Mueller Matrices

- $4 \times 4$ real Mueller matrices describe (linear) transformation between Stokes vectors when passing through or reflecting from media

$$
\begin{gathered}
\overrightarrow{l^{\prime}}=\mathrm{M} \vec{l}, \\
\mathrm{M}=\left(\begin{array}{llll}
M_{11} & M_{12} & M_{13} & M_{14} \\
M_{21} & M_{22} & M_{23} & M_{24} \\
M_{31} & M_{32} & M_{33} & M_{34} \\
M_{41} & M_{42} & M_{43} & M_{44}
\end{array}\right)
\end{gathered}
$$

- $N$ optical elements, combined Mueller matrix is

$$
\mathrm{M}^{\prime}=\mathrm{M}_{N} \mathrm{M}_{N-1} \cdots \mathrm{M}_{2} \mathrm{M}_{1}
$$

## Vertical Linear Polarizer

$$
\mathrm{M}_{\mathrm{pol}}(\theta)=\frac{1}{2}\left(\begin{array}{llll}
1 & 1 & 0 & 0 \\
1 & 1 & 0 & 0 \\
0 & 0 & 0 & 0 \\
0 & 0 & 0 & 0
\end{array}\right)
$$

$$
\mathrm{M}_{\mathrm{pol}}(\theta)=\frac{1}{2}\left(\begin{array}{cccc}
1 & -1 & 0 & 0 \\
-1 & 1 & 0 & 0 \\
0 & 0 & 0 & 0 \\
0 & 0 & 0 & 0
\end{array}\right)
$$

## Mueller Matrix for Ideal Linear Polarizer at Angle $\theta$

$$
M_{\text {pol }}(\theta)=\frac{1}{2}\left(\begin{array}{cccc}
1 & \cos 2 \theta & \sin 2 \theta & 0 \\
\cos 2 \theta & \cos ^{2} 2 \theta & \sin 2 \theta \cos 2 \theta & 0 \\
\sin 2 \theta & \sin 2 \theta \cos 2 \theta & \sin ^{2} 2 \theta & 0 \\
0 & 0 & 0 & 0
\end{array}\right)
$$



## Relation to Stokes Vector

- fully polarized light: $I^{2}=Q^{2}+U^{2}+V^{2}$
- for $I^{2}=1$ : sphere in $Q, U, V$ coordinate system
- point on Poincaré sphere represents particular state of polarization
- graphical representation of fully polarized light


## Poincaré Sphere Interpretation



- polarizer is a point on the Poincaré sphere
- transmitted intensity: $\cos ^{2}(I / 2), I$ is arch length of great circle between incoming polarization and polarizer on Poincaré sphere

